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Consolidated Financial Results for the Year Ended March 31, 2022 [Japanese GAAP]

May 12, 2022

Company name: IMURAYA GROUP CO., LTD.
 Stock exchange listing: Tokyo, Nagoya
 Code number: 2209
 URL: <https://www.imuraya-group.com/>
 Representative: Nobuko Nakajima, President and Representative Director
 Contact: Jiro Tominaga, Senior Managing Director and Chief Financial Officer
 Phone: 059-234-2146
 Scheduled date of Annual General Meeting of Shareholders: June 17, 2022
 Scheduled date of commencing dividend payments: June 20, 2022
 Scheduled date of filing annual securities report: June 17, 2022
 Availability of supplementary briefing material on annual financial results: No
 Schedule of annual financial results briefing session: No

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2022 (April 01, 2021 to March 31, 2022)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal year ended March 31, 2022	42,151	-	1,704	126.3	2,075	125.2	1,473	124.1
March 31, 2021	42,152	(0.4)	753	109.5	921	115.4	657	377.5

(Note) Comprehensive income: Fiscal year ended March 31, 2022: ¥ 1,505 million [32.2%]
 Fiscal year ended March 31, 2021: ¥ 1,138 million [-%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
	Yen	Yen	%	%	%
Fiscal year ended March 31, 2022	112.59	-	8.8	7.0	4.0
March 31, 2021	50.23	-	4.2	3.1	1.8

(Reference) Equity in earnings (losses) of affiliated companies: Fiscal year ended March 31, 2022: ¥ - million
 Fiscal year ended March 31, 2021: ¥ - million

(Note)"Accounting Standard for Revenue Recognition" (Accounting Standard Board of Japan No.29, March 31, 2020) has been applied from the beginning of the fiscal year ended March 31, 2022. The figures for the fiscal year ended March 31, 2022 are the figures after applying the relevant accounting standards. Therefore, the percentage change from the previous year is not shown for net sales.

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2022	29,422	17,392	59.0	1,325.83
March 31, 2021	29,469	16,248	54.9	1,235.98

(Reference) Equity: As of March 31, 2022: ¥ 17,347 million
 As of March 31, 2021: ¥ 16,172 million

(Note)"Accounting Standard for Revenue Recognition" (Accounting Standard Board of Japan No.29, March 31, 2020) has been applied from the beginning of the fiscal year ended March 31, 2022. The figures for the fiscal year ended March 31, 2022 are the figures after applying the relevant accounting standards.

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
Fiscal year ended	Million yen	Million yen	Million yen	Million yen
March 31, 2022	2,911	(958)	(2,048)	1,069
March 31, 2021	3,571	(1,308)	(2,362)	1,099

2. Dividends

	Annual dividends					Total dividends	Payout ratio (consolidated)	Dividends to net assets (consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
March 31, 2021	-	0.00	-	24.00	24.00	314	47.8	2.0
March 31, 2022	-	0.00	-	26.00	26.00	340	23.1	2.0
Fiscal year ending								
March 31, 2023 (Forecast)	-	0.00	-	26.00	26.00		29.6	

(Note) Breakdown of the year-end dividend for the fiscal year ended March 31, 2022 :

Ordinary dividend	25.00 yen
Commemorative dividend	1.00 yen

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2023 (April 01, 2022 to March 31, 2023)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Six months ended September 30, 2022	19,900	1.9	600	(4.1)	650	(13.3)	400	(13.3)	30.57
Full year	43,000	2.0	1,650	(3.2)	1,750	(15.7)	1,150	(21.9)	87.89

* Notes:

(1) Changes in significant subsidiaries during the period under review (changes in specified subsidiaries resulting in changes in scope of consolidation): No

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatement

- 1) Changes in accounting policies due to the revision of accounting standards: Yes
- 2) Changes in accounting policies other than 1) above: No
- 3) Changes in accounting estimates: No
- 4) Retrospective restatement: No

(3) Total number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

March 31, 2022:	13,086,200 shares
March 31, 2021:	13,086,200 shares

2) Total number of treasury shares at the end of the period:

March 31, 2022:	1,800 shares
March 31, 2021:	1,724 shares

3) Average number of shares during the period:

Fiscal Year ended March 31, 2022:	13,084,451 shares
Fiscal Year ended March 31, 2021:	13,084,698 shares